

cryptology asset group

your gateway to the world of crypto

corporate presentation

Information pack for professional investors only
All figures and information are estimates as of 30 September 2021, unless stated otherwise

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Cryptocurrencies are a very new asset class, and there can be no guarantees that the cryptocurrency sector will survive at all. Furthermore, every single portfolio company in which The Company has invested to date and will invest in the future is a highest risk investment with the risk that the Company could lose all its money. Hence, there is a risk that investors may lose money they invest in the Company's securities.

Cryptology shares are the investor gateway to the world of crypto

Crypto assets are the fastest growing asset class today, but many investors are unsure of how to invest on their own and cannot invest in any private blockchain companies, funds or token sales...

Cryptology, Europe's largest publicly-traded holding company for all things crypto, offers a seamless way for traditional investors to participate in the growth of the crypto ecosystem via its listed shares.





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Cryptology's crypto investment strategy

Cryptology deploys a 6-pillar approach when investing in crypto, capturing the entire world of crypto investments to maximize performance while diversifying risk



EXCLUSIVE BLOCKCHAIN COMPANY INVESTMENTS

We make direct investments into exclusive, privately-held blockchain firms that are off limits for nearly all investors and leading, publicly-traded crypto firms



DIRECT HOLDINGS OF LEADING CRYPTO

We invest directly into leading crypto assets, such as BTC, ETH and EOS, holding them on our balance sheet with regulated and insured custody providers



\$100 MILLION CRYPTO VENTURE FOF

We'll deploy up to \$100 million from our balance sheet in a crypto venture Fund-of-Fund strategy, investing in the world's top managers over the next few years



ACTIVELY-MANAGED CRYPTO STRATEGIES

We hedge our exposure to long crypto investments by leveraging managed quant and market-neutral strategies and generate alpha via arbitrage and more



DEFI YIELD HARVESTING & LIQUIDITY PROVISION

We harvest the massive yields available on DeFi platforms as well as provide liquidity to decentralized exchanges such as Bullish, Uniswap and more



UPCOMING TOKEN SALE & NFT INVESTMENTS

We're offered exclusive access to the hottest upcoming token offerings and newly-minted NFTs where we form long-term relationships with issuers & artists





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key investments (1/4)

block.one™

Cryptology stake: ~4.9%

- One of the most significant companies in the blockchain space with one of the world's biggest Bitcoin balance sheets – known for the largest ever token sale (>\$4 billion)
- Block.one founders Dan Larimer and Brendan Blumer are considered to be among the top people shaping and developing the global crypto asset industry
- **Cryptology has indirect ownership of over 8,000 Bitcoin through its participation in block.one**

share percentage as of 30/09/2021

eosio



Advanced blockchain infrastructure layer which solves two critical scaling problems: transaction capacity and costs.

voice



Next-generation social media platform, built on the EOSIO platform. Voice aims to solve the huge trust problems mirroring Facebook and Twitter, with verified users and complete transparency over operations. Voice users will earn money for their content, sharing in the success of the network.

bullish



A new crypto exchange launched by block.one offering new automated market making, lending, and portfolio management tools. Over \$10 billion invested in and backed by Peter Thiel, Mike Novogratz, Alan Howard, Christian Angermayer and more.

key investments (2/4)



Cryptology stake: ~13.8%

- Provider of high-performance computing solutions and Bitcoin mining hosting, listed on the German stock exchange
- The most efficient operator for high-performance computing capacity in the market, based on scale, location and expertise, driving sustainable differentiation from its competition
- Sale of the Texas site to Riot Blockchain Inc. for approx. € 548 m € 67 m in cash components and 11.8 m Riot Blockchain shares with a total value of € 481 m as of 07/04/2021); proceeds will enable Northern Data to accelerate its profitable growth trajectory by further diversifying its global portfolio of sites and more rapidly expanding and developing them for, among other things, the highly profitable operation of its GPU-based HPC cluster
- Expansion to Canada and North America completed in Q1 2021

share percentage as of 30/09/2021

key investments (3/4)

cloudeo

Cryptology stake: 14.3%

- Aims to be the biggest marketplace for geodata and geoservices. Platform for solution developers and end users. Takes a hugely fragmented market and integrates it into a single platform
- Secured € 6.8 m contract with the European Space Agency (ESA) to operate exclusive (ESA) Geo-Resources Platform for governmental industry support and acquisition
- Fully scalable business model sets Cloudeo for strong inorganic growth by acquiring/merging complementary players
- Buy- and build platform with first companies acquired and Term Sheet signed for new major acquisition



Cryptology stake: 25.2%

- Commission-free neobroker and innovative social trading platform, allowing private investors to see market analysis from dozens of trading and investment professionals in real time
- Allows trading of derivatives on >1000 crypto assets, both with or without leverage
- Also backed by Peter Thiel, Bitfinex, Falk Strasczeg, FinLab AG and Axel Springer



Cryptology stake: 11.1%

- Iconic is the gateway to institutional-grade crypto asset investment opportunities, providing investors both passive and actively-managed exposure to crypto, as well as venture investment opportunities
- Iconic launched a physically-settled Bitcoin ETP on Xetra in Q2 2021, and will be launching multiple new crypto ETPs in 2021
- Iconic recently launched a multi-manager platform for quantitative, market-neutral and other strategies for crypto asset managers
- Iconic Lab, a subsidiary of Iconic Holding, is an early-stage crypto/blockchain venture capital investment group

share percentage as of 30/09/2021

key investments (4/4)



Cryptology stake: 4.2%

- Xpay is a credit card provider, partnered with Mastercard, that leverages brands and influencers to create unique end-consumer customer experiences
- Users of Xpay cards receive item-specific rewards and bonuses for registered brands when using their Xpay Mastercard in Europe

bottlepay

Cryptology stake: 1.0%

- Bottlepay is a Bitcoin payments platform facilitating scalable micropayments of Bitcoin on social media applications via the Lightning Network
- Initial investors include Alan Howard and Cryptology



CHINTAI

Cryptology stake: 4.5%

- Chintai is an institutional-grade digital asset technology company for capital markets
- Chintai's compliance and technological solutions enable institutions to become their own crypto market operator through their comprehensive blockchain solutions for regulated crypto assets
- Chintai was founded by a team of career experts in finance, technology, physics, clinical psychology, business management and economics
- Chintai was seeded by Block.one and Cryptology

share percentage as of 30/09/2021



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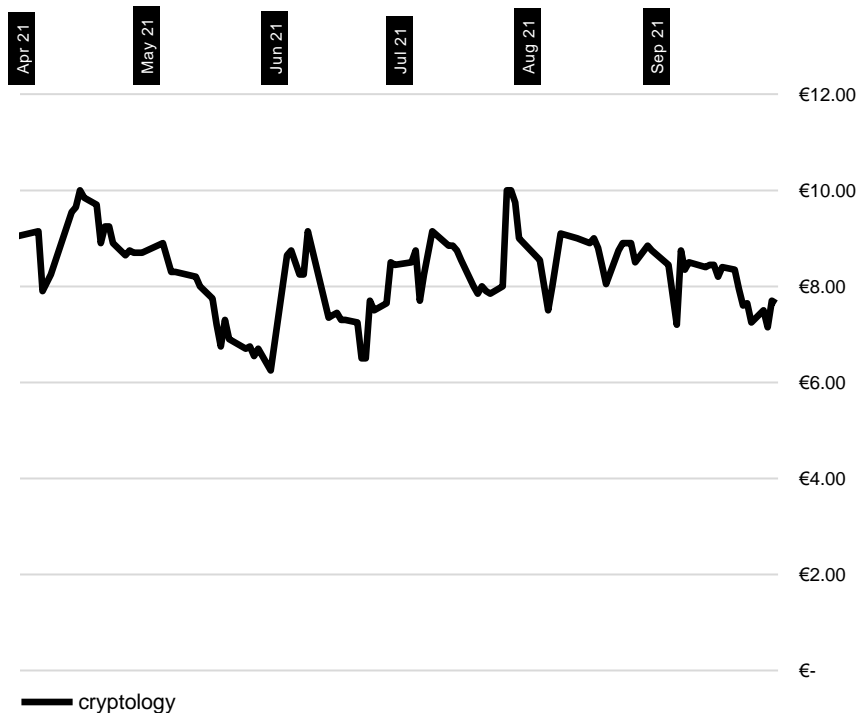


cryptology's shares & estimated NAV



performance of cryptology shares (6 months)

share capital as of 30/09/2021	€ 2,855,875
type and number of shares	57,117,500 ordinary shares with a proportionate amount of the share capital of € 0.05 per share
isin / wkn / ticker	MT0001770107 / A2JDEW / CAP:GR (formerly: 4UD)
stock exchange	Düsseldorf Stock Exchange (primary market segment of the open market), Gettex and Tradegate
shareholders	<ul style="list-style-type: none">• Apeiron Investment Group Ltd.: 49.5%• Free float: 50.5%
market cap as of 29/09/2021	~ € 440.5 million
estimated nav as of 29/09/2021	~ € 530.8 million
share price as of 29/09/2021	€ 7.70
estimated nav/share as of 29/09/2021	€ 9.28



balance sheet

EUR



assets

- key investments
- residual assets

liabilities

equity

balance sheet total

net asset value per share

	31/12/2018	31/12/2019	31/12/2020	29/09/2021*	Notes
key investments	36,473,830	84,933,526	328,538,575	574,701,866	1
residual assets	1,128,696	1,130,811	1,347,281	2,227,594	
liabilities	7,317,311	15,528,876	21,289,324	46,142,404	2
equity	30,285,215	70,535,461	308,596,532	530,787,056	
balance sheet total	37,602,526	86,064,337	329,885,856	576,929,460	
net asset value per share	0.57	1.29	5.71	9.28	3

1. Figures for 2018, 2019 and 2020 were audited and certified under IFRS standards. The unaudited figures presented as of 25/08/2021 applied the same methodology as the completed audits for the prior three financial years. The key investments line item is adjusted, particularly in regard to the Block.one investment, to account for the approximate fair value of its substantial liquid assets, namely Bitcoin, as of the reporting date and in line with prior audit practices. According to management's assessment (from operational monitoring/controlling), the fair value of some investments may be significantly higher than reported above.
2. Includes a loan note exchangeable for Block.one shares, as part of our asset management activities. Conversion is mandatory and will be swapped for Block.one shares, with a carry for Cryptology.
3. Figures are shown to retroactively apply a 20-1 share split that was made effective as of July 27, 2021.

* unaudited



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board overview



Dr jur Jörg Werner
chairman (non-exec)

- Law school of the University of Leipzig
- Admitted to the bar as a German attorney
- Focused on international tax law, regulation and crypto assets



Patrick Lowry
CEO

- CEO of Iconic Holding
- Former member of the Deutsche Börse VC team and Graham Partners private equity
- Previously in traditional financial services and is a licensed CPA



Jefim Gewiet
COO

- Managing Director, Apeiron Investment Group Ltd.
- Securities Supervision / Asset Management BaFin, German Federal Financial Supervisory Authority
- Experienced stock analyst



Edwin Zammit
CFO

- Certified Public Accountant working for pan European entities
- Former internal auditor at Central Bank
- 40 years' experience in financial accounting, auditing, corporate services and taxation

founding investors and advisory board



Mike Novogratz

- Highly active and outspoken investor in the crypto arena, Mike is extremely well-connected in the crypto field and has been involved in many prominent crypto deals
- First bought Bitcoin in 2013 and Ether in 2015, early investor in Ripple, Xapo, Bitstamp, and Korbit. He revealed in 2017 that 20% of his net worth was in Bitcoin and Ether
- CEO of Galaxy Investment Partners // former principal and member of the board of directors of Fortress Investment Group LLC and Chief Investment Officer of the Fortress Macro Fund // former Partner at Goldman Sachs

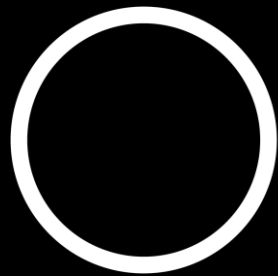
Christian Angermayer

- One of the most active and significant investor-entrepreneurs in Europe. Has created, co-founded and invested in numerous successful companies across a broad range of sectors. Has raised over EUR 2bn for his companies and has been involved in more than 40 successful IPO- and M&A-transactions
- Well-known dealmaker across the entire lifecycle and balance sheet of a company, from private seed / startup investments to larger scale restructuring and special situations deals. Active in all "frontier" sectors but with a special focus on fintech, crypto-currencies and blockchain-related business models



Joram Voelklein

- Active investor and strategic advisor, with a focus on new technologies such as in the 'new space' industry as the founding partner and Co-CEO at Alpine Space Ventures and blockchain-related business models
- Investment banker with a brokerage and corporate finance background



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cryptology-ag.com

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